



Emagro Group

CONNECTING TODAY WITH TOMORROW'S MARKETS

INVESTMENT OPPORTUNITIES IN ANGOLA

- Agriculture & Agro-Processing
- Energy & Natural Resources
- Infrastructure & Logistics
 - Digital Technology
- Manufacturing & Mining

www.emagrogroup.com



AGRICULTURE

& Agro-Processing

DIVERSIFICATION PRIORITY

Angola has 35 million hectares of arable land with only 10-17% currently cultivated. AfDB's \$211M Eastern Region project targets grain, rice, and cereal production with climate-resilient irrigation systems. The Lobito Corridor is emerging as a regional food hub. Angola Invest program provides up to \$5M in subsidized credit for agribusiness with 75% local capital. Cold chain infrastructure and food processing remain high-demand sectors.

Category	Value (%)
Grain Production	35%
Livestock/Fisheries	28%
Processing	22%
Cold Chain	15%



ENERGY

Oil, Gas & Renewables

DIVERSIFIED ENERGY PORTFOLIO

2025 licensing round offers 10 offshore blocks and 6 onshore blocks in proven basins. 9 billion barrels of oil reserves, 11 TCF natural gas, and Gas Master Plan launching 2025. Renewable target: 800 MW by 2025 with 55 GW solar potential. Biomass projects targeting 500 MW. Angola aims for 77% renewable energy mix. Private sector concessions available for transmission infrastructure and mini-grid rural electrification.

Category	Value (%)
Oil & Gas	45%
Solar Power	30%
Biomass	15%
Mini-Grid	10%



INFRASTRUCTURE

& Logistics

REGIONAL INTEGRATION HUB

Lobito Corridor: \$4.5B rail project connecting Angola to Zambia copper belt and DRC. AFC committed \$500M for rail development. €381.5M road and bridge network upgrades creating 900+ jobs. Port of Lobito handles 2.9M tons annually. Dr. Agostinho Neto International Airport operational. Angola-Zambia Oil Pipeline (AZOP): \$5B project completing 2026. PPP opportunities in terminals, logistics hubs, and grain silos.

Category	Value (%)
----------	-----------



DIGITAL

Technology

ICT ACCELERATION

Internet penetration doubled to 44.8% in 2025 with 15.7M mobile users. ICT market valued at \$920M with 6.19% annual growth through 2029. World Bank's \$300M Digital Acceleration Project mobilizing \$80M private investment. National cloud platform launching 2026 with \$90M investment. ANGOTIC forum attracts international ICT partnerships. Data centers, broadband expansion, fintech platforms, and cybersecurity infrastructure present immediate opportunities.

Rail & Ports	42%
Roads & Bridges	32%
Airports	16%
Oil/Gas Terminals	10%

Category	Value (%)
Broadband/Telecom	38%
Data Centers	28%
Fintech	22%
Cybersecurity	12%



MINING & MANUFACTURING

Industrial Development

Rich mineral resources including diamonds, iron ore, copper, and rare earth elements. Special Economic Zones in Luanda, Benguela, Huíla, and Cabinda offer tax incentives and streamlined licensing. Manufacturing opportunities in food processing, construction materials, textiles, and oil refinery projects. Lobito refinery (200,000 bpd capacity) under construction. National licensing grants private investment access to key mineral sectors.

Category	Value (%)
Mining	35%
Food Processing	28%
Refining	22%
Construction Materials	15%

www.emagrogroup.com

Market Analysis & Investment Climate

Economic Transformation & Growth Momentum

Angola's GDP surged 4.5% in 2024, marking the strongest growth since 2014. The economy is transitioning from oil dependency (30% of GDP, 90% of exports) toward diversified growth driven by agriculture, infrastructure, mining, and services. The National Development Plan 2023-2027 prioritizes economic diversification, infrastructure modernization, and human capital investment. With committed investments exceeding \$60 billion over five years, Angola is positioning itself as a regional trade and logistics hub.

\$60B+

Investment Committed
(2025-2030)

4.5%

GDP Growth (2024)

38.5M

Population (2025)

Key Regional Advantages

- Strategic Atlantic Gateway:** 1,600 km coastline with six operational ports connecting landlocked neighbors (DRC, Zambia) to global markets via Lobito Corridor
- Abundant Natural Resources:** 9 billion barrels oil reserves, 11 TCF natural gas, 35M hectares arable land, world-class solar radiation (55 GW potential), rich mineral deposits
- Demographic Dividend:** Young population (75% under 30 years) creating labor force and expanding consumer markets; median age 16.6 years
- Infrastructure Investment:** \$22.6B allocated for transport through 2025; major rail, port, airport, and energy projects creating comprehensive ecosystem
- Regional Integration:** SADC & AfCFTA membership providing market access to 1.3B consumers; Lobito Corridor connecting Angola-DRC-Zambia copper belt
- Investment Reforms:** Private Investment Law (2021) eliminated foreign partnership requirements, negotiable tax incentives, sovereign guarantees, and streamlined licensing

Sector Spotlight: Lobito Corridor Transformation

The Lobito Corridor represents Angola's most ambitious infrastructure initiative. Anchored by the Port of Lobito and 1,300 km Benguela Railway, the corridor connects Angola's Atlantic coast to the DRC's mineral-rich Katanga province and Zambia's copper belt. The \$4.5 billion rail project cuts transport distance to sea by one-third compared to Durban or Walvis Bay routes. Amer-Con Corporation signed MOUs for grain silo terminals targeting 2.2M ton storage capacity. The corridor is catalyzing agriculture, logistics, manufacturing, and energy investments across Benguela, Huambo, Bié, and Moxico provinces, where 40% of Angola's population resides.

Agricultural Renaissance

Angola imports \$3 billion in food annually despite possessing vast agricultural potential. Only 10-17% of 35 million hectares of arable land is cultivated. The African Development Bank's \$211.4 million Eastern Region Agricultural Value Chain Development Project (2026-2031) will create 7,500 direct jobs and benefit 1.2 million people across six provinces. The project rehabilitates 2,500 hectares of irrigation systems and develops 150,000 new hectares focusing on cereals and rice. Six mechanization centers will serve 900,000 farmers. Combined with World Bank's \$300M Smallholder Agricultural Transformation Project and \$230M Commercial Agriculture Project, Angola is positioned to transform from food importer to regional agricultural powerhouse.

www.emagrogroup.com

Investment Framework & Opportunities

Priority Investment Sectors

1. Agriculture & Food Security

- Grain production and milling along Lobito Corridor
- Irrigation systems and mechanization facilities
- Cold chain infrastructure and post-harvest storage
- Coffee, livestock, fisheries, and horticulture value chains

2. Energy & Natural Resources

- 2025 oil & gas licensing round (16 blocks available)
- Natural gas development and LNG infrastructure
- Solar farms (utility-scale and distributed generation)
- Biomass energy and mini-grid rural electrification

3. Infrastructure & Logistics

- Lobito Corridor rail and logistics platform development
- Port modernization and terminal concessions
- Grain silos and agricultural logistics networks
- Oil/gas terminals and pipeline infrastructure (PPP model)

4. Digital Transformation

- Data center facilities and national cloud infrastructure
- Broadband expansion in underserved provinces
- Fintech platforms and mobile money ecosystems

- E-government systems and digital public services

5. Industrial & Mining Development

- Special Economic Zones with tax incentives
- Food processing and manufacturing facilities
- Mining operations (diamonds, copper, rare earths)
- Refinery projects and petrochemical value chains

Investment Incentives & Support

Private Investment Law (2021): Eliminated minimum investment thresholds, removed foreign partnership requirements in key sectors, negotiable tax incentives, expedited licensing. **Financial Support:** Angola Invest credit line (up to \$5M with 75% local capital), €1B Deutsche Bank facility for agriculture, sovereign guarantees up to \$1.6B. **International Backing:** World Bank, AfDB, IFC, AFC providing project financing, technical assistance, and de-risking instruments including partial credit guarantees.

Connect With Emagro Group

Learn more about specific investment opportunities and how we facilitate access to Angola's dynamic markets across agriculture, energy, infrastructure, and technology sectors

www.emagrogroup.com

www.emagrogroup.com | Investment Advisory